

MARKET-LINKED DEBENTURE VALUATION

Issuer: Nuvama Wealth Finance Limited

Security Details:

Valuation as on 16 th Jan 2023										
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Face value	Valuation as of previous week	Latest conservative rating
1	INE918K07HT6	Nuvama Wealth Finance Limited	A3I101A	Last Traded (Closing) Price of 5.77 G-Sec 2030	14-Sep-21	15-May23	Rs. 1,000,000	111.21	111.11	CRISIL PP-MLD AA-
2	INE918K07HT6	Nuvama Wealth Finance Limited	A3I101A01	Last Traded (Closing) Price of 5.77 G-Sec 2030	14-Sep-21	15-May23	Rs. 1,000,000	111.21	111.11	CRISIL PP-MLD AA-
3	INE918K07HT6	Nuvama Wealth Finance Limited	A3I101A02	Last Traded (Closing) Price of 5.77 G-Sec 2030	14-Sep-21	15-May23	Rs. 1,000,000	111.21	111.11	CRISIL PP-MLD AA-
4	INE918K07HS8	Nuvama Wealth Finance Limited	E4I101A	Last Traded (Closing) Price of 5.77 G-Sec 2030	14-Sep-21	13-Sep-24	Rs. 1,000,000	109.30	109.54	CRISIL PP-MLD AA-
5	INE918K07HS8	Nuvama Wealth Finance Limited	E4I101A01	Last Traded (Closing) Price of 5.77 G-Sec 2030	14-Sep-21	13-Sep-24	Rs. 1,000,000	109.30	109.54	CRISIL PP-MLD AA-
6	INE918K07HS8	Nuvama Wealth Finance Limited	E4I101A02	Last Traded (Closing) Price of 5.77 G-Sec 2030	14-Sep-21	13-Sep-24	Rs. 1,000,000	109.30	109.54	CRISIL PP-MLD AA-
7	INE918K07HR0	Nuvama Wealth Finance Limited	I3I102A	Last Traded (Closing) Price of 5.77 G-Sec 2030	09-Sep-21	07-Dec-23	Rs. 1,000,000	109.89	109.92	CRISIL PP-MLD AA-
8	INE918K07HR0	Nuvama Wealth Finance Limited	I3I102A01	Last Traded (Closing) Price of 5.77 G-Sec 2030	09-Sep-21	07-Dec-23	Rs. 1,000,000	109.89	109.92	CRISIL PP-MLD AA-
9	INE918K07HR0	Nuvama Wealth Finance Limited	I3I102A04	Last Traded (Closing) Price of 5.77 G-Sec 2030	05-Oct-21	07-Dec-23	Rs. 1,000,000	109.89	109.92	CRISIL PP-MLD AA-
10	INE918K07HS8	Nuvama Wealth Finance Limited	E4I101A04	Last Traded (Closing) Price of 5.77 G-Sec 2030	14-Oct-21	13-Sep-24	Rs. 1,000,000	109.30	109.54	CRISIL PP-MLD AA-
11	INE918K07HT6	Nuvama Wealth Finance Limited	A3I101A05	Last Traded (Closing) Price of 5.77 G-Sec 2030	14-Oct-21	15-May23	Rs. 1,000,000	111.21	111.11	CRISIL PP-MLD AA-
12	INE918K07HT6	Nuvama Wealth Finance Limited	A3I101A06	Last Traded (Closing) Price of 5.77 G-Sec 2030	28-Oct-21	15-May23	Rs. 1,000,000	111.21	111.11	CRISIL PP-MLD AA-
13	INE918K07HR0	Nuvama Wealth Finance Limited	I3I102A06	Last Traded (Closing) Price of 5.77 G-Sec 2030	28-Oct-21	07-Dec-23	Rs. 1,000,000	109.89	109.92	CRISIL PP-MLD AA-
14	INE918K07HS8	Nuvama Wealth Finance Limited	E4I101A06	Last Traded (Closing) Price of 5.77 G-Sec 2030	28-Oct-21	13-Sep-24	Rs. 1,000,000	109.30	109.54	CRISIL PP-MLD AA-
15	INE918K07HT6	Nuvama Wealth Finance Limited	A3I101A07	Last Traded (Closing) Price of 5.77 G-Sec 2030	09-Nov-21	15-May23	Rs. 1,000,000	111.21	111.11	CRISIL PP-MLD AA-
16	INE918K07HS8	Nuvama Wealth Finance Limited	E4I101A07	Last Traded (Closing) Price of 5.77 G-Sec 2030	12-Nov-21	13-Sep-24	Rs. 1,000,000	109.30	109.54	CRISIL PP-MLD AA-

Valuation as on 16th Jan 2023

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17	INE918K07HR0	Nuvama Wealth Finance Limited	I3I102A07	Last Traded (Closing) Price of 5.77 G-Sec 2030	12-Nov-21	07-Dec-23	Rs. 1,000,000	109.89	109.92	CRISIL PP-MLD AA-
18	INE918K07HT6	Nuvama Wealth Finance Limited	A3I101A08	Last Traded (Closing) Price of 5.77 G-Sec 2030	12-Nov-21	15-May23	Rs. 1,000,000	111.21	111.11	CRISIL PP-MLD AA-
19	INE918K07HT6	Nuvama Wealth Finance Limited	A3I101A09	Last Traded (Closing) Price of 5.77 G-Sec 2030	30-Nov-21	15-May23	Rs. 1,000,000	111.21	111.11	CRISIL PP-MLD AA-
20	INE918K07HS8	Nuvama Wealth Finance Limited	E4I101A08	Last Traded (Closing) Price of 5.77 G-Sec 2030	30-Nov-21	13-Sep-24	Rs. 1,000,000	109.30	109.54	CRISIL PP-MLD AA-
21	INE918K07HR0	Nuvama Wealth Finance Limited	I3I102A08	Last Traded (Closing) Price of 5.77 G-Sec 2030	30-Nov-21	07-Dec-23	Rs. 1,000,000	109.89	109.92	CRISIL PP-MLD AA-
22	INE918K07HZ3	Nuvama Wealth Finance Limited	C3K101A	CNX Nifty Index	30-Nov-21	31-Aug-23	Rs. 1,000,000	106.80	106.78	CRISIL PP-MLD AA-
23	INE918K07HT6	Nuvama Wealth Finance Limited	A3I101A10	Last Traded (Closing) Price of 5.77 G-Sec 2030	03-Dec-21	15-May23	Rs. 1,000,000	111.21	111.11	CRISIL PP-MLD AA-
24	INE918K07HT6	Nuvama Wealth Finance Limited	A3I101A11	Last Traded (Closing) Price of 5.77 G-Sec 2030	16-Dec-21	15-May23	Rs. 1,000,000	111.21	111.11	CRISIL PP-MLD AA-
25	INE918K07HT6	Nuvama Wealth Finance Limited	A3I101A12	Last Traded (Closing) Price of 5.77 G-Sec 2030	30-Dec-21	15-May23	Rs. 1,000,000	111.21	111.11	CRISIL PP-MLD AA-
26	INE918K07HZ3	Nuvama Wealth Finance Limited	C3K101A01	CNX Nifty Index	16-Dec-21	31-Aug-23	Rs. 1,000,000	106.80	106.78	CRISIL PP-MLD AA-
27	INE918K07HZ3	Nuvama Wealth Finance Limited	C3K101A02	CNX Nifty Index	30-Dec-21	31-Aug-23	Rs. 1,000,000	106.80	106.78	CRISIL PP-MLD AA-
28	INE918K07HS8	Nuvama Wealth Finance Limited	E4I101A10	Last Traded (Closing) Price of 5.77 G-Sec 2030	16-Dec-21	13-Sep-24	Rs. 1,000,000	109.30	109.54	CRISIL PP-MLD AA-
29	INE918K07HS8	Nuvama Wealth Finance Limited	E4I101A12	Last Traded (Closing) Price of 5.77 G-Sec 2030	27-Dec-21	13-Sep-24	Rs. 1,000,000	109.30	109.54	CRISIL PP-MLD AA-
30	INE918K07HS8	Nuvama Wealth Finance Limited	E4I101A13	Last Traded (Closing) Price of 5.77 G-Sec 2030	30-Dec-21	13-Sep-24	Rs. 1,000,000	109.30	109.54	CRISIL PP-MLD AA-
31	INE918K07HR0	Nuvama Wealth Finance Limited	I3I102A09	Last Traded (Closing) Price of 5.77 G-Sec 2030	16-Dec-21	07-Dec-23	Rs. 1,000,000	109.89	109.92	CRISIL PP-MLD AA-
32	INE918K07HR0	Nuvama Wealth Finance Limited	I3I102A10	Last Traded (Closing) Price of 5.77 G-Sec 2030	30-Dec-21	07-Dec-23	Rs. 1,000,000	109.89	109.92	CRISIL PP-MLD AA-
33	INE918K07HT6	Nuvama Wealth Finance Limited	A3I101A13	Last Traded (Closing) Price of 5.77 G-Sec 2030	14-Jan-22	15-May23	Rs. 1,000,000	111.21	111.11	CRISIL PP-MLD AA-
34	INE918K07IJ5	Nuvama Wealth Finance Limited	I4A201A	CNX Nifty Index	19-Jan-22	21-Jul-25	Rs. 1,000,000	102.68	102.77	CRISIL PP-MLD AA-
35	INE918K07IJ5	Nuvama Wealth Finance Limited	I4A201A02	CNX Nifty Index	11-Feb-22	21-Jul-25	Rs. 1,000,000	102.68	102.77	CRISIL PP-MLD AA-
36	INE918K07HR0	Nuvama Wealth Finance Limited	I3I102A12	Last Traded (Closing) Price of 5.77 G-Sec 2030	28-Jan-22	07-Dec-23	Rs. 1,000,000	109.89	109.92	CRISIL PP-MLD AA-
37	INE918K07HR0	Nuvama Wealth Finance Limited	I3I102A13	Last Traded (Closing) Price of 5.77 G-Sec 2030	11-Feb-22	07-Dec-23	Rs. 1,000,000	109.89	109.92	CRISIL PP-MLD AA-

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38	INE918K07HS8	Nuvama Wealth Finance Limited	E4I101A16	Last Traded (Closing) Price of 5.77 G-Sec 2030	11-Feb-22	13-Sep-24	Rs. 1,000,000	109.30	109.54	CRISIL PP-MLD AA-
39	INE918K07HS8	Nuvama Wealth Finance Limited	E4I101A17	Last Traded (Closing) Price of 5.77 G-Sec 2030	25-Feb-22	13-Sep-24	Rs. 1,000,000	109.30	109.54	CRISIL PP-MLD AA-
40	INE918K07HR0	Nuvama Wealth Finance Limited	I3I102A14	Last Traded (Closing) Price of 5.77 G-Sec 2030	25-Feb-22	07-Dec-23	Rs. 1,000,000	109.89	109.92	CRISIL PP-MLD AA-
41	INE918K07IJ5	Nuvama Wealth Finance Limited	I4A201A03	CNX Nifty Index	16-Feb-22	21-Jul-25	Rs. 1,000,000	102.68	102.77	CRISIL PP-MLD AA-
42	INE918K07IJ5	Nuvama Wealth Finance Limited	I4A201A04	CNX Nifty Index	17-Feb-22	21-Jul-25	Rs. 1,000,000	102.68	102.77	CRISIL PP-MLD AA-
43	INE918K07IJ5	Nuvama Wealth Finance Limited	I4A201A05	CNX Nifty Index	25-Feb-22	21-Jul-25	Rs. 1,000,000	102.68	102.77	CRISIL PP-MLD AA-
44	INE918K07IN7	Nuvama Wealth Finance Limited	J3B201A	CNX Nifty Index	16-Feb-22	18-Mar-24	Rs. 1,000,000	88.79	88.57	CRISIL PP-MLD AA-
45	INE918K07IN7	Nuvama Wealth Finance Limited	J3B201A01	CNX Nifty Index	04-Mar-22	18-Mar-24	Rs. 1,000,000	88.79	88.57	CRISIL PP-MLD AA-
46	INE918K07HT6	Nuvama Wealth Finance Limited	A3I101A17	Last Traded (Closing) Price of 5.77 G-Sec 2030	04-Mar-22	15-May23	Rs. 1,000,000	111.21	111.11	CRISIL PP-MLD AA-
47	INE918K07IJ5	Nuvama Wealth Finance Limited	I4A201A07	CNX Nifty Index	09-Mar-22	21-Jul-25	Rs. 1,000,000	102.68	102.77	CRISIL PP-MLD AA-
48	INE918K07IJ5	Nuvama Wealth Finance Limited	I4A201A08	CNX Nifty Index	17-Mar-22	21-Jul-25	Rs. 1,000,000	102.68	102.77	CRISIL PP-MLD AA-
49	INE918K07IJ5	Nuvama Wealth Finance Limited	I4A201A10	CNX Nifty Index	24-Mar-22	21-Jul-25	Rs. 1,000,000	102.68	102.77	CRISIL PP-MLD AA-
50	INE918K07HR0	Nuvama Wealth Finance Limited	I3I102A16	Last Traded (Closing) Price of 5.77 G-Sec 2030	24-Mar-22	07-Dec-23	Rs. 1,000,000	109.89	109.92	CRISIL PP-MLD AA-
51	INE918K07HT6	Nuvama Wealth Finance Limited	A3I101A18	Last Traded (Closing) Price of 5.77 G-Sec 2030	24-Mar-22	15-May23	Rs. 1,000,000	111.21	111.11	CRISIL PP-MLD AA-
52	INE918K07HT6	Nuvama Wealth Finance Limited	A3I101A19	Last Traded (Closing) Price of 5.77 G-Sec 2030	31-Mar-22	15-May23	Rs. 1,000,000	111.21	111.11	CRISIL PP-MLD AA-
53	INE918K07HR0	Nuvama Wealth Finance Limited	I3I102A17	Last Traded (Closing) Price of 5.77 G-Sec 2030	31-Mar-22	07-Dec-23	Rs. 1,000,000	109.89	109.92	CRISIL PP-MLD AA-
54	INE918K07IR8	Nuvama Wealth Finance Limited	K3D201A	Nifty 50 Index	20-Apr-22	20-Mar-24	Rs. 1,000,000	108.96	108.98	CRISIL PP-MLD AA-
55	INE918K07IR8	Nuvama Wealth Finance Limited	K3D201A01	Nifty 50 Index	26-Apr-22	20-Mar-24	Rs. 1,000,000	108.96	108.98	CRISIL PP-MLD AA-
56	INE918K07IR8	Nuvama Wealth Finance Limited	K3D201A03	Nifty 50 Index	13-May-22	20-Mar-24	Rs. 1,000,000	108.96	108.98	CRISIL PP-MLD AA-
57	INE918K07IR8	Nuvama Wealth Finance Limited	K3D201A05	Nifty 50 Index	27-May-22	20-Mar-24	Rs. 1,000,000	108.96	108.98	CRISIL PP-MLD AA-
58	INE918K07IR8	Nuvama Wealth Finance Limited	K3D201A06	Nifty 50 Index	31-May-22	20-Mar-24	Rs. 1,000,000	108.96	108.98	CRISIL PP-MLD AA-
59	INE918K07IT4	Nuvama Wealth Finance Limited	B5E211A	Nifty 50 Index	27-May-22	25-Aug-25	Rs. 1,000,000	109.68	109.57	CRISIL PP-MLD AA-
60	INE918K07IT4	Nuvama Wealth Finance Limited	B5E211A01	Nifty 50 Index	08-Jun-22	25-Aug-25	Rs. 1,000,000	109.68	109.57	CRISIL PP-MLD AA-

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61	INE918K07IZ1	Nuvama Wealth Finance Limited	B4H201A	Last Traded (Closing) Price of 5.77 G-Sec 2030	19-Aug-22	20-May-24	Rs. 1,000,000	102.59	102.79	CRISIL PP-MLD AA-
62	INE918K07JB0	Nuvama Wealth Finance Limited	I5K203A	Nifty 50 Index	15-Nov-22	15-May-26	Rs. 1,000,000	100.04	100.10	CRISIL PP-MLD AA-
63	INE918K07JC8	Nuvama Wealth Finance Limited	F4K201A	Last Traded (Closing) Price of 5.77 G-Sec 2030	25-Nov-22	24-Sep-24	Rs. 1,000,000	100.64	100.94	CRISIL PP-MLD AA-
64	INE918K07JC8	Nuvama Wealth Finance Limited	F4K201A01	Last Traded (Closing) Price of 5.77 G-Sec 2030	30-Dec-22	24-Sep-24	Rs. 1,000,000	100.64	100.94	CRISIL PP-MLD AA-
65	INE918K07IT4	Nuvama Wealth Finance Limited	B5E211A02	Nifty 50 Index	16-Jun-22	25-Aug-25	Rs. 1,000,000	109.68	109.57	CRISIL PP-MLD AA-
66	INE918K07IT4	Nuvama Wealth Finance Limited	B5E211A03	Nifty 50 Index	30-Jun-22	25-Aug-25	Rs. 1,000,000	109.68	109.57	CRISIL PP-MLD AA-
67	INE918K07IT4	Nuvama Wealth Finance Limited	B5E211A04	Nifty 50 Index	07-Jul-22	25-Aug-25	Rs. 1,000,000	109.68	109.57	CRISIL PP-MLD AA-
68	INE918K07IT4	Nuvama Wealth Finance Limited	B5E211A05	Nifty 50 Index	15-Jul-22	25-Aug-25	Rs. 1,000,000	109.68	109.57	CRISIL PP-MLD AA-
69	INE918K07IT4	Nuvama Wealth Finance Limited	B5E211A06	Nifty 50 Index	26-Jul-22	25-Aug-25	Rs. 1,000,000	109.68	109.57	CRISIL PP-MLD AA-
70	INE918K07HR0	Nuvama Wealth Finance Limited	I3I102A18	Last Traded (Closing) Price of 5.77 G-Sec 2030	30-Jun-22	07-Dec-23	Rs. 1,000,000	109.89	109.92	CRISIL PP-MLD AA-
71	INE918K07IR8	Nuvama Wealth Finance Limited	K3D201A04	Nifty 50 Index	19-May-22	20-Mar-24	Rs. 1,000,000	108.96	108.98	CRISIL PP-MLD AA-
72	INE918K07IR8	Nuvama Wealth Finance Limited	K3D201A07	Nifty 50 Index	07-Jul-22	20-Mar-24	Rs. 1,000,000	108.96	108.98	CRISIL PP-MLD AA-
73	INE918K07IX6	Nuvama Wealth Finance Limited	D5G203A	Nifty 50 Index	28-Jul-22	27-Jan-26	Rs. 1,000,000	104.04	103.96	CRISIL PP-MLD AA-
74	INE918K07IU2	Nuvama Wealth Finance Limited	B4F201A	Nifty 50 Index	30-Jun-22	30-Jul-24	Rs. 1,000,000	109.55	109.43	CRISIL PP-MLD AA-
75	INE918K07IV0	Nuvama Wealth Finance Limited	I5G203A	Nifty 50 Index	07-Jul-22	06-Jul-26	Rs. 1,000,000	105.03	105.11	CRISIL PP-MLD AA-

*Issue Date is Deemed Date of Allotment

**Actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure.

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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